(Investor Release)

Arrow Greentech Ltd. reported revenue from operation of Rs. 561 Million in Q3 FY26

Mumbai, 13 February, 2026 – Arrow Greentech Ltd, a leader in green packaging technology specializing in the production of water-soluble films, bio-compostable films, and high technology products used for controlling counterfeits, announced its Un-audited Financial Results for the quarter/nine month ended on 31st Dec 2025.

Q3 FY26 Financial Performance Snapshot (Y-o-Y)

Revenue from Operations	EBITDA	Profit After Tax (PAT)
Rs. 561 Mn	**Rs. 192 Mn**	**Rs. 133 Mn**
▲ **1.7%**	▲ **7.2%**	▲ **3.6%**

Key Financial Highlights

Particulars (Rs. in Mn)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25
Revenue from Operations	561	551	1.7%	611	-8.2%	1,587	1,861
EBITDA	192	179	7.2%	208	-7.4%	542	723
EBITDA Margin (%)	34.3%	32.5%		34.0%		34.2%	38.9%
Profit before Tax	193	175	10.3%	208	-7.1%	543	703
Profit After Tax	133	128	3.6%	157	-15.6%	400	516
PAT Margin (%)	22.8%	22.6%		24.9%		24.2%	27.2%

Operational/Financial Highlights

- Revenue from operations for Q3 FY26 stood at Rs. 561 Millions, as compared to Rs. 551 Millions in Q3 FY25
- EBITDA for Q3 FY26 is Rs. 192 Millions, as compared to Rs. 179 Millions in Q3 FY25
- PBT for Q3 FY26 is Rs. 193 Millions, as compared to Rs. 175 Millions in Q3 FY25
- PAT for Q3 FY26 is at Rs. 133 Millions as compared to Rs. 128 Millions in Q3 FY25, With PAT margins of 23.1% in Q3 FY26

Commenting on the Results, Mr. Shilpan Patel, Chairman and Managing Director said, - *"We are pleased to announce the performance for Arrow Greentech during Q3 FY26. During the quarter, company reported revenue from operation of ₹561 million, with marginal growth on YoY basis. EBITDA stood at ₹192 million along with EBITDA margin of 34.3%, increased by 175 bps YoY, Profit After Tax came at ₹133 million and PAT margin of 22.8% witnessing a margin expansion of 19 bps YoY.*

During the quarter, our Green Products segment delivered revenue of ₹103 million as compared to ₹53 million, growth of 94% YoY. This milestone is significant not merely from a scale perspective, but from a strategic standpoint. The Green segment represents our long-term growth engine -built around sustainable materials, water-soluble films, and biodegradable polymer technologies that align with global environmental priorities.

On the other hand, our High-Tech segment continues to be the primary revenue driver, contributing ₹458 million during the quarter. This underscores the strength of our relationships, execution capability, and supply reliability in this specialized domain. While the High-Tech segment operates in a relatively mature market, we have maintained revenue momentum through consistent order flow and operational discipline. Importantly, the steady cash flows generated here enable us to reinvest into our future expansion, thereby balancing stability with future-oriented growth.

For Future Outlook, our focus continues to be on broadening and diversifying our product basket to effectively meet the dynamic demands of the industry. The Company's strategy combines financial prudence with innovation-led growth. With disciplined capital allocation, strong R&D capabilities, and a diversified revenue base, management remains confident in delivering sustainable growth and long-term value creation."

About Arrow Greentech Limited

Arrow Greentech Ltd, founded in 1992, specializes in biodegradable and high-tech products, notably as India's largest manufacturer of Water-Soluble Films, including innovative solutions like Mouth Dissolving strips.

Beyond its core manufacturing capabilities based in Ankleshwar, Gujarat, Arrow Greentech Ltd has expanded its footprint with a long-term lease of 3 acres land in Dahej-II Industrial Estate for further manufacturing enhancements in the Greentech segment.

Internationally, Arrow Greentech Ltd operates through our overseas subsidiaries, supporting markets across Europe, Asia, North & South America, and Africa. With 24 patents granted worldwide, including in India, UK, USA, Europe and Sri Lanka. Arrow Greentech Ltd continues to innovate in Water-Soluble Films and Security Products.

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